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SBICAPS | INTRODUCTION

**INDIA'S PREMIER INVESTMENT BANK
WITH 35+ YEARS OF EXPERIENCE**

A WHOLLY-OWNED SUBSIDIARY OF STATE BANK OF INDIA

STATE BANK OF INDIA (SBI) | GROUP AT A GLANCE

SBI HIGHLIGHTS



Fortune 500
company



>USD 706 bn
Balance sheet size



468 mn
customer base



>22K branches
>65K ATMs



Global Presence in
30 countries



48.35 mn
registered users on
YONO app

KEY ACHIEVEMENTS ACROSS SUBSIDIARIES



India's
leading domestic
Investment Bank



Pole position among
Pvt. Insurers in New
Business Premium



Market leader
& fastest growing AMC
in India



India's
2nd largest
credit card provider



Fastest growing private
General insurance
company

**‘NATURAL TRUSTED PARTNER,
PROVIDING COMPLETE INVESTMENT BANKING SOLUTIONS
FOR OVERALL ECONOMIC DEVELOPMENT OF INDIA’**

SBICAPS | NETWORK OF OFFICES

INDIA PRESENCE



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Head.ndro@sbicaps.com



Application for SBICAPS
ADGM BRANCH OFFICE,
Abu Dhabi, U.A.E.,
under processing



Project Advisory & Structured Finance (PA&SF)



Equity Capital Markets (ECM)



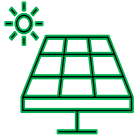
Debt Capital Markets (DCM)

ESG Advisory	Public Offers (IPO, FPO)	REIT Placement
Private Equity	Qualified Institutional Placement (QIP)	InvIT Placement
Debt Syndication	Offer for Sale, Block Trades	Public Issue of Bonds
Government Advisory	Capital Market Advisory / Buybacks	Municipal Bonds Placement
Multilateral Credit Lines	Preferential Allotment/Right Issues	Bond Restructuring Advisory
Stressed Asset Resolution	Institutional Sales (JV with Investec)	Structured Debt/ Securitisation
Project, Bid & M&A Advisory	Business Advisory	Non-Convertible Debentures Pvt. Placement

SBICAPS | KNOWLEDGE-LED INDUSTRY COVERAGE



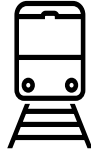
Power



Renewables



Oil & Gas



Railways



Shipping



Roads



Airports



Ports



Aviation



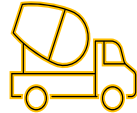
**Metals
& Mining**



Telecom



Real Estate



Cement



BFSI



Fertilisers



**Water &
Irrigation**



**Textiles &
Industrials**



Warehousing



Fintech



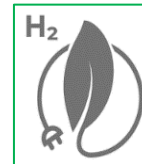
**Electrical
Vehicles**



**Battery
Storage**



Datacentre



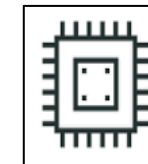
**Green
Hydrogen**



Defence



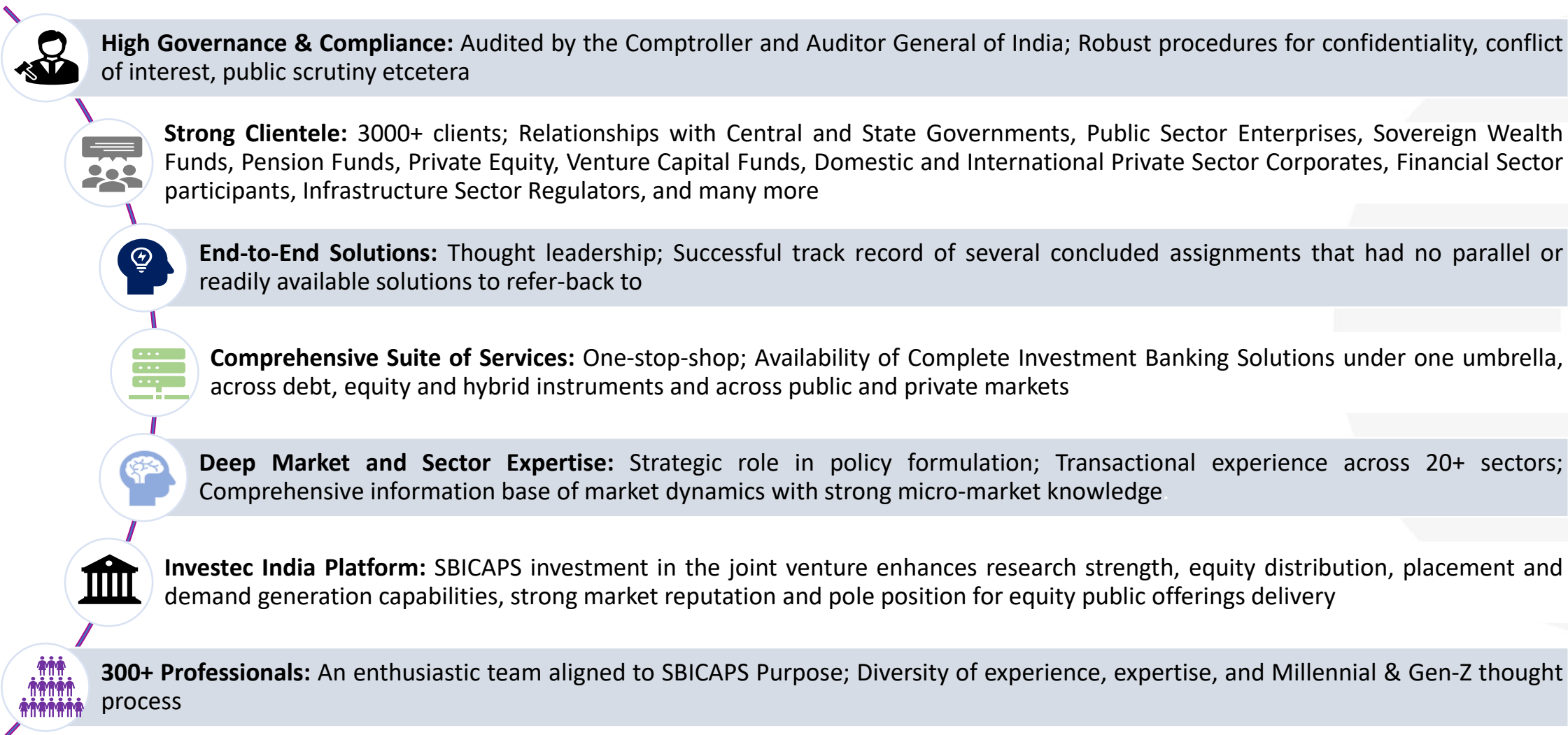
ESG



**Semi-
conductors**



Pharma



SBICAPS | VALUE ADDITION THROUGH SUBSIDIARIES



- Demat and Trading Account



- Full-service broking, including IPO



- Distribution of third-party products

- MFs, Life Insurance, SGB, Bonds, Corporate FDs etc.

- Distribution of Assets for SBI

- Home Loan and Auto Loan



- India's fastest growing asset manager

- Focused on retail finance /SME / climate finance

- NEEV I Fund (AUM: USD ~69 mn)

- NEEV II Fund (AUM: USD ~132 mn)

- SWAMIH Fund (AUM: USD ~1,985 mn)

- UK India Development Cooperation Fund (AUM: USD ~660 mn)

- Self Reliant India Fund (AUM: USD 1,320 mn)



- Security Trustee



- Virtual Data Room



- Escrow Trustee



- InvIT, REIT, AIF

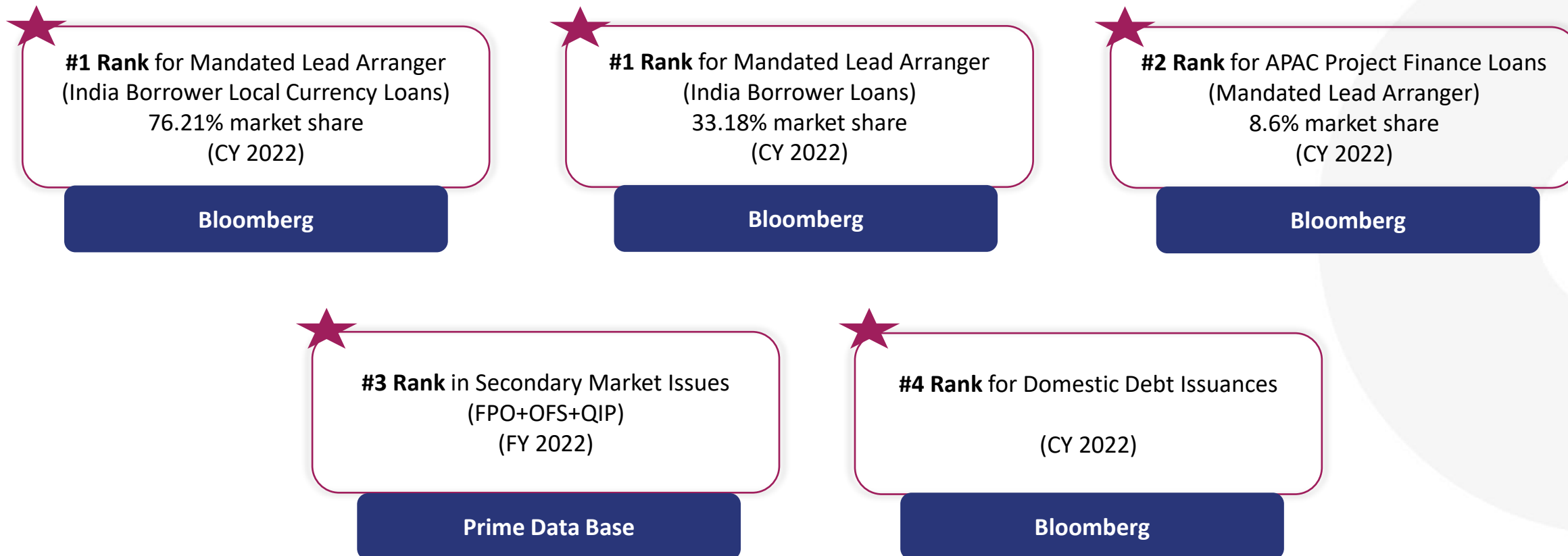


- Share Pledge Trustee



- Wills

Consistently positioned amongst India's top investment banks



Awards	Project / Company	Organizing Body
Project Finance Advisory House of the Year (2022)	SBI Capital Market Limited (SBICAPS)	Asset Triple A
Transport Deal of the Year – Airport (2022)	Yamuna International Airport Private Limited	Asset Triple A
Transport Deal of the Year – Railways (2022)	Pune IT City Metro Rail Limited	Asset Triple A
Project Finance House of the Year – India (2021)	SBI Capital Market Limited (SBICAPS)	Asset Triple A
Petrochemical Deal of the Year – India (2021)	Ramagundam Fertilizers and Chemicals Limited	Asset Triple A
Water Deal of the Year – India (2021)	Kaleshwaram Irrigation Project Corporation Limited	Asset Triple A
Power Deal of the Year – Nepal (2021)	SJVN Arun-3 Development Company Limited	Asset Triple A
Best Loan Adviser – India (2020)	SBI Capital Market Limited (SBICAPS)	Asset Triple A
Best Rights Issue – India (2020)	Reliance Industries Limited	Asset Triple A
Project Finance House of the Year – India (2020)	SBI Capital Market Limited (SBICAPS)	Asset Triple A
Best Deal of the Year Oil & Gas India – India (2019)	HPCL Rajasthan Refinery Limited	Int. Finance Awards
Utility Deal of the Year – South Asia (2019)	Adani Transmission Limited	Asset Triple A

SBICAPS | SELECT CREDENTIALS



NTPC Ltd.

Transaction Advisory Services
(Buy-side) for acquisition of Gol
stake in THDC India Ltd

**M&A Advisor
FY2020**



Ministry of Coal

Transaction Advisory for e-
auction and allocation of
coal mines

**Transaction Advisor
Multi-year Ongoing**



PFC Consulting Ltd.

Auction of coal linkages for the
Regulated IPPs with PPA under
SHAKTI B(ii) - Round 3

**Transaction Advisor
Ongoing**



Cleantech Solar Energy Pvt. Ltd.

Advisory for 33.42 MW Rooftop
Solar Power proposal of
Cleantech Solar Energy Pvt Ltd

**Process Advisor
FY2021**



**Maharashtra State Electricity
Distribution Co. Ltd.**

Fund raising for Maharashtra
DISCOM

USD ~2,693 mn

**Financial Advisor
& Debt Arranger
FY2016-2021**



SJVN Ltd.

Coal based Buxar Thermal Power
Project 1,320 MW

USD ~1115 mn

**Financial Appraisal
& Debt Arranger
FY2021**



Adani Electricity Mumbai Ltd.

Buy side advisory and Debt
Syndication for acquisition of
integrated Mumbai Power
Business of Rinfra

**M&A Advisor
& Debt Arranger
FY2019**



Jindal India Thermal Power Ltd.

Advisory to Lenders for stake sale
in Jindal India Thermal Power Ltd

M&A Advisor

FY2020



Coal India Ltd

Auction of coal linkages to IPPs without PPA under SHAKTI B(iii) - Long Term / Medium Term / Short Term

Transaction Advisor
Ongoing



World Bank

Structuring Options Study for PPP in Electricity Distribution in Jharkhand

Advisor
FY2020



Adani Power Ltd.

Buy Side advisor for Acquisition of GMR Chhattisgarh Energy Limited

M&A Advisor
FY2020



SJVN Arun-3 Power Dev. Co. Ltd.

Debt Syndication for 900 MW Arun-3 Hydro Power Project & Transmission Line in Nepal

USD ~416 mn

Debt Arranger
FY2020



Reliance Infrastructure Ltd.

Sell Side Advisory for sale of 2 transmission projects of RIL

M&A Advisor
FY2018



Ministry of Power

Auction of Power System Development Fund (PSDF) support for supply of RLNG to gas based power plants

Transaction Advisor
FY2018



Maharashtra State Power Generation Co. Ltd.

Advisory for the proposed takeover of a PSU (HSCL) in the construction space

Business Advisor
FY2018



Hinduja National Power Corporation Ltd.

Refining of existing term loan of coal based thermal power plant

USD ~790 mn

Debt Arranger
FY2018



Numaligarh Refinery Ltd.

9 MMTPA Crude Oil Refinery

USD ~2377 mn

**Financial Appraisal
& Debt Arranger
FY2022**



Smartchem Technologies Ltd.

Debt Syndication of STL with
consortium of lenders for entire
Term Loan

USD ~194 mn

**Financial Advisor
& Debt Arranger
FY2022**



Talcher Fertilizers Ltd.

Debt Syndication for Coal
Gasification based Fertilizer
Plant

USD ~1200 mn

**Financial Advisor
& Debt Arranger
FY2022**



Assam Bio Refinery Pvt. Ltd.

Debt Syndication of Assam Bio
Refinery with lending by PNB

USD ~119 mn

**Debt Syndication
FY2022**



Purba Bharti Gas Pvt. Ltd.

Debt Syndication of PBGPL with
consortium of 4 banks

USD ~109 mn

**Advisor
FY2021**



HPCL Mittal Energy Ltd.

Financial Appraisal & Debt
Syndication for 1.2 MTPA
petrochem expansion project

USD ~1772 mn

**Financial Advisory
& Debt Arranger
FY2021**



**Hindustan Uravak & Rasayan
Ltd.**

Financial Appraisal & Debt
Syndication for 3 Urea Fertilizer
Plants

USD ~1990 mn

**Financial Advisor
& Debt Arranger
FY2019**



HPCL Rajasthan Refinery Ltd.

Financial Advisory & Debt
Syndication for 9 MMTPA
Greenfield Refinery cum
Petrochemical Complex

USD ~3620 mn

**Financial Advisory
& Debt Arranger
FY2019**



Indinfravit Trust

Financial Advisory and Debt syndication of USD ~726 mn

**Financial Advisor
& Debt Arranger
Ongoing**



IRB Infrastructure Trust

Financial Advisory loan to IRB Infrastructure Trust (Pvt. InvIT) for USD ~520 mn

**Financial Advisor
Ongoing**



Bastar Railway Private Ltd.

Due Diligence on Traffic OD study, financial appraisal & risk analysis of 140 km Jagdalpur – Rowghat railway project

**Financial Appraisal
Ongoing**



MSRDC Tunnels Ltd.

Financial Advisory & Debt Syndication for construction of tunnels on Mumbai Pune Expressway

**Financial Advisor
& Debt Arranger
Ongoing**



Yamuna International Airport Private Ltd.

Assistance to SBI in Financial Appraisal & downselling of debt

USD ~470 mn

**Financial Advisor
& Debt Arranger
FY2022**



Navi Mumbai International Airport Private Ltd.

Assistance to SBI in Financial Appraisal & downselling of debt related to NMIAL

USD ~1605 mn

**Financial Advisor
& Debt Arranger
FY2022**



Versova Bandra Sea Link Ltd.

Financial Advisory & Debt Syndication for Versova Bandra Sea Link

**Financial Advisor
& Debt Arranger
FY2022**



Adani Airport Holdings Ltd.

Buy Side Advisory to AAHL for acquisition of Mumbai International Airport Limited

**M&A Advisor
FY2022**



Shapoorji Pallonji Pvt. Ltd.

Transaction advisor to SPCPL for conclusion of redemption of listed NCDs and 100% stake sale of SP JUHL

**Transaction Advisor
FY2022**



Rail Vikas Nigam Ltd.

Bankability Study for New Rail Connectivity from Pachhwara Coal Block to Pakur (Nagarnabi) on Eastern Railway

**Financial Advisor
FY2022**



Navayuga Quazigund Expressway Pvt. Ltd.

Transaction Advisory for stake sale of NHAI Annuity Road Project to NIIF

**M&A Advisor
FY2022**



Uttar Pradesh Expressways Industrial Development Authority

Advisor to UPEIDA for awarding Greenfield Access Controlled Ganga Expressway under BOT Toll Model

**Bid Advisor
FY2022**



IRB MP Expressway Private Ltd.

Assistance to SBI in Financial Appraisal and down-selling of debt related to IRB MPEPL

USD ~830 mn

**Financial Appraisal
& Debt Arranger
FY2021**



Airports Economic Regulatory Authority

Advisory on Tariff Determination for Delhi Airport

**Advisor
FY2021**



Kannur International Airport Ltd.

Financial Advisory related to One Time Restructuring as per RBI Guidelines

**Financial Advisor
FY2021**



Chhattisgarh East-West Railway Ltd.

Financial Advisory & Debt Syndication for East-West Corridor in Chhattisgarh

USD ~500 mn

**Debt Arranger
FY2021**



Mumbai Pune Expressway Ltd.

Advisor to MSRDC for awarding Mumbai Pune Expressway and Old NH4 under Toll Operate Transfer Model

**Bid Advisor
FY2021**



Safeway Concessions

Refinancing Advisory for projects under TOT Bundle I

**Financial Advisor
FY2021**



Rail Vikas Nigam Ltd.

Bankability Study for New Rail Connectivity from Ukhra to Multimodal Logistic Park in Durgapur/Andal region

**Financial Advisor
FY2021**



Jet Airways (India) Ltd.

Process Advisory to Resolution Professional on Resolution Process of Jet Airways under IBC

**Advisor
FY2021**



Bangalore International Airport Ltd.

Assistance to SBI in appraisal and down selling debt for BIAL Phase 2 Project

USD ~640 mn

**Financial Advisor
& Debt Arranger
FY2020**



Directorate of Geology and Mining Govt. of Madhya Pradesh

Transaction advisory services for e-auction of major mineral blocks

Transaction Advisor

FY2020



MSRDC Sea Link Ltd.

Assistance to SBI in Financial Appraisal for securitization of cashflows of Bandra Worli Sea Link

Financial Appraisal

FY2020



Sagarmala Development Company Ltd.

Valuation Advisory relating to Haridaspur Paradip Railway Company Ltd.

Financial Advisor

FY2020



COMMISSIONER OF GEOLOGY AND MINING
INDUSTRIES AND MINES DEPARTMENT GOVERNMENT OF GUJARAT

**Commissioner of
Geology and Mining
Government of Gujarat**

Advisory services for assistance
in capacity building of the
Auction Cell and e-auction of
minor mineral blocks

**Transaction Advisor
FY2020**



State Bank of India



MSRDC

Mumbai Pune Expressway Ltd.

Assistance to SBI in Financial
Appraisal and down-selling debt
availed by securitizing cashflows

**USD ~817 mn
Financial Appraisal
& Debt Syndication
FY2019**



**Chhattisgarh Kharsia Naya
Raipur Railway Ltd.**

Financial Appraisal for
development of rail corridor
from Kharsia to Naya-Raipur in
the state of Chhattisgarh

**Financial Appraisal
FY2019**



State Bank of India



**Bangalore International Airport
Ltd.**

Assistance to SBI in appraisal for
corporate loan to BIAL

**Financial Advisor
FY2019**



**Sagarmala Development
Company Ltd.**

Evaluation of Equity investment
potential in Krishnapatnam
Railway Company Limited

**Financial Advisor
FY2019**



Coal India Ltd.

Advisory on proposed
investment in procurement of
railway wagons under GPWIS
scheme

**Transaction Advisor
FY2019**



**Shapoorji Pallonji Pandoh Takoli
Highway Pvt Ltd**

Bid Advisory for Maharashtra
state PWD project to be
implemented under HAM

**USD ~190 mn
Debt Syndication
FY2018**



**Ramayapatnam Port
Development Corporation Ltd.**

Down-selling of facility
underwritten by SBI for
financing of greenfield port
project in AP

**Transaction Advisor
FY2022**

SBICAPS | GREEN LINES OF CREDIT AND RENEWABLE ENERGY



State Bank of India

Line of Credit for solar projects in India

USD ~164 mn

**Transaction Advisor
FY2023**



State Bank of India

Line of Credit for Energy Efficient Residential Housing

USD ~277 mn

**Transaction Advisor
FY2020**



State Bank of India

Line of Credit for solar projects in India

USD ~177 mn

**Transaction Advisor
FY2018**



State Bank of India

Line of Credit for grid connected Rooftop Solar

USD ~620 mn

**Transaction Advisor
FY2017**



State Bank of India

Line of Credit for solar projects in India

USD ~214 mn

**Transaction Advisor
FY2017**



State Bank of India

Line of Credit for climate conservation projects

USD ~90 mn

**Transaction Advisor
FY2014**

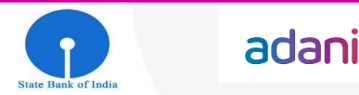


State Bank of India

Tata Power Renewable Energy Ltd.

USD ~131 mn

**Transaction Advisor
FY2022**



Adani Green Energy Ltd.

Financing of 648 MW Solar Power Project in Tamil Nadu

USD ~370 mn

**Transaction Advisor
FY2017**



**West Bengal Electricity
Regulatory Commission**

Advisory services on fresh
preparation & amendment of
regulations and APR/FPPCA
trueing up

**Advisor
Ongoing**



**Ministry of Mines
Government of India**

Drafting of Offshore Area
Amendment Act, Subordinate
Legislation & Developing
standard bid documents for
auction of mineral concessions

**Transaction Advisor
Ongoing**



COMMISSIONER OF GEOLOGY AND MINING
INDUSTRIES AND MINES DEPARTMENT GOVERNMENT OF GUJARAT

**Commissioner of Geology and
Mining
Government of Gujarat**

Advisory Services for designing
and implementing an IT System
upgradation project

**Transaction Advisor
Ongoing**



Jindal Steel Orissa Ltd.

Assistance to SBI in Financial
Appraisal & downselling of debt
related to Jindal Steel Orissa

**USD ~1980 mn
Financial Appraisal
& Debt Arranger
Ongoing**



Coal India Ltd.

Advisory on rationalisation of
coal supply linkages

**Advisor
Ongoing**



NEW DELHI MUNICIPAL COUNCIL
PALIKA KENDRA, SANSAD MARG, NEW DELHI - 110001

New Delhi Municipal Council

Estimation of the license fee
potential for NDMC from a Five
Star Hotel and Commercial
Complex (the Lalit, New Delhi)

**Transaction Advisor
Ongoing**



**Directorate of Geology and
Mining
Government of Odisha**

Transaction advisory services for
e-auction of major mineral blocks

**Transaction Advisor
Ongoing**



Ministry of Defense

Strategic Partnership model for
procurement of defence
equipment and advisory on
changes to Defence
Procurement Procedure

**Transaction Advisor
FY2020**



Tamilnadu Mercantile Bank

USD ~107 mn IPO

Joint Book Running
Lead Manager
Sep-22



GR Infraprojects Ltd.

USD ~114 mn OFS

Joint Book Running
Lead Manager
Sept-22



Paradeep Phosphates

USD ~198 mn IPO

Joint Book Running
Lead Manager
May-22



LIC

USD ~2,714 mn IPO

Joint Book Running
Lead Manager
May-22



G. R. Infraprojects

USD ~127 mn FPO

Joint Book Running
Lead Manager
Jul-21



Ruchi Soya Industries Ltd.

USD ~568 mn FPO

Joint Book Running
Lead Manager
Mar-22



Equitas Small Finance Bank

USD ~73 mn QIP

Joint Book Running
Lead Manager
Feb-22



Star Health Insurance

USD ~795 mn IPO

Joint Book Running
Lead Manager
Nov-21



Aditya Birla Capital Mutual Funds

USD ~365 mn IPO

**Joint Book Running
Lead Manager
Nov-21**



Nuvoco Vista Corporation

USD ~660 mn IPO

**Joint Book Running
Lead Manager
Oct-21**

windlas

Windlas Biotech IPO

USD ~53 mn IPO

Left Lead

**IPO Left Lead
Aug-21**



Glenmark Life Sciences

USD ~200 mn IPO

**Joint Book Running
Lead Manager
Jul-21**



Indiabulls Real Estate

USD ~114 mn QIP

**Joint Book Running
Lead Manager
Apr-22**



Shyam Metallics

USD ~120 mn IPO

**Joint Book Running
Lead Manager
Jun-21**



Indian Bank

USD ~218 mn QIP

**Joint Book Running
Lead Manager
Jun-21**



Lodha Developers

USD ~330 mn IPO

**Joint Book Running
Lead Manager
Apr-21**



Bank of Baroda

USD ~594 mn QIP

Joint Book Running
Lead Manager
Mar-21



Barbeque Nation

USD ~60 mn IPO

Joint Book Running
Lead Manager
Mar-21



Suryoday Small Finance Bank

USD ~77 mn IPO

Joint Book Running
Lead Manager
Mar-21



Kalyan Jewellers

USD ~154 mn IPO

Joint Book Running
Lead Manager
Mar-21



Brookfield India Real Estate
Trust

USD ~502 mn REIT IPO

Joint Book Running
Lead Manager
Feb-21



L&T Finance Holdings Limited

USD ~396 mn Rights Issue

Joint Book Running
Lead Manager
Feb-21



Indian Railway Finance
Corporation

USD ~611 mn IPO

Joint Book Running
Lead Manager
Jan-20



Mrs. Bector's Foods / Cremica
IPO

USD ~71 mn IPO

Left Lead

Left Lead
Dec-20



Credit Access Grameen

USD ~106 mn QIP

**Joint Book Running
Lead Manager
Oct-20**



ICICI Bank

USD ~1,980 mn QIP

**Joint Book Running
Lead Manager
Aug-20**



Axis Bank

USD ~1,320 mn QIP

**Joint Book Running
Lead Manager
Aug-20**



Kotak Mahindra Bank

USD ~977 mn QIP

**Joint Book Running
Lead Manager
May-20**



Shriram Transport Finance

USD ~198 mn Rights Issue

**Joint Book Running
Lead Manager
Jul-20**



Mahindra Finance

USD ~408 mn Rights Issue

**Joint Book Running
Lead Manager
Jul-20**



SBI Life Insurance

USD ~198 mn OFS

**Joint Book Running
Lead Manager
Jun-20**



Yatra Online

USD ~198 mn

**Joint Book Running
Lead Manager
Ongoing**

SBICAPS | BOND PLACEMENT FOR PSU



Bharat Sanchar Nigam Ltd.

Government of India Guaranteed
Long Term Bonds

USD ~553 mn

FY 2023



State Bank of India

Largest Bond Across Capital
Structure including AT1, Tier 2 &
Infrastructure Bonds

USD ~4088 mn

FY 2023



**Rashtriya Chemicals &
Fertilizers**

USD ~100 mn

FY 2022



Bharat Oman Refineries Ltd.

USD ~132 mn

FY 2020



NLC India Ltd.

USD ~198 mn

FY 2019



Air India Assets Holdings Ltd.

USD ~1980 mn

FY 2020



**The National Highways Infra
Trust**

USD ~185 mn

FY 2017 & FY 2018



**Mahanagar Telephone
Nigam Ltd.**

Government of India Guaranteed
Long Term Bonds

USD ~1180 mn

FY2023

SBICAPS | BONDS PLACEMENT FOR PRIVATE CLIENTS



L&T Metro Hyderabad Ltd.

Refinancing through bonds

USD ~1136 mn

FY 2022



Bangalore International Airport

Unlisted Bond Issuance

USD ~86 mn

FY 2023



JSW Steel Ltd.

Largest Fund raising for JSW steel in a single issue

USD ~527 mn

FY 2021



Reliance Industries Limited

Reliance Industries Ltd.

USD ~1490 mn

FY 2021



Godrej Industries Ltd.

Fund raising for Core Investment Company

USD ~198 mn

FY 2022



Larsen & Toubro Ltd.

USD ~329 mn

FY 2021



TATA Steel Ltd.

Fund raising under TLTRO scheme

USD ~185 mn

FY 2021



Jindal Saw Ltd.

USD ~65 mn

FY 2021



Pune Municipal Corporation

USD ~26 mn

FY 2018



Greater Hyderabad Municipal Corporation

USD ~65 mn

FY 2018, FY 2019, FY 2020



Ahmedabad Municipal Corporation

USD ~26 mn

FY 2019



Surat Municipal Corporation

USD ~26 mn

FY 2019



Vadodara Municipal Corporation

USD ~16 mn

FY 2022



Bangalore Municipal Corporation

USD ~16 mn

FY 1999



Pimpri Chinchwad Municipal Corporation

Mandated



Indore Municipal Corporation

Mandated



**Indian Railway Finance
Corporation**

Maiden Green Bonds/Fixed Rate
Notes

USD 500 mn

FY 2022



Reliance Industries Ltd.

Fixed Rate Notes (Largest Foreign
Currency Bond Issuance from
India)

USD 4000 mn

FY 2022



JSW Steel Ltd.

Sustainable linked Bond/Fixed
Rate Notes

USD 1000 mn

FY 2022



ONGC

Maiden USD Issuance under
Fixed Rate Notes

USD 300 mn

FY 2020



State Bank of India

Fixed Rate Notes

USD 600 mn

FY 2021



HPCL Mittal Energy

Fixed Rated Notes

USD 300 mn

FY 2020



Adani Green Energy Ltd.

First Issue of
Green Bonds

USD 500 mn

FY 2020



**Bharat Petroleum Corporation
Ltd.**

Fixed Rate Note

USD 500 mn

FY 2020



The National Highways Infra Trust

Maiden public issue of bonds of NHAI INVIT

USD ~198 mn



Fund Raising for a road sector InvIT

USD ~160 mn



Advisory for Borrowing programme of a proposed Road Sector InvIT

USD ~1320 mn



Fund raising for a Private Sector Transmission InvIT

USD ~330mn



The National Highways Infra Trust

Sole Transaction Advisor and Left Lead in round 1 Unit issuance of NHAI INVIT

Left Lead for Unit Issuance



The National Highways Infra Trust

Lead Manager in round 2 unit issuance of NHAI INVIT

Left Lead for Unit Issuance



Indinfravit Trust

Syndication of debt financing at INVIT Level

**USD ~132 mn
ongoing**



Indian Highways Concession Trust

Syndication of debt financing at INVIT Level

**USD ~660 mn
ongoing**



THANK YOU

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